





Growing Gold Production in Central Africa

OVERVIEW

Banro Corp. is a gold mining company based in Canada with operations in the Democratic Republic of the Congo (DRC). Banro's flagship Twangiza mine, located near the city of Bukavu in the north east DRC, began production in October 2011 and has annual projected production of approximately 120,000 ounces of gold. Following Banro's strategy to develop the oxide ores in its property portfolio first, mine construction is expected to begin on Banro's second project, Namoya, in 2012, which, at full production, is expected to double the Company's annual gold production. Exploration will continue on the other key oxide projects, Lugushwa and Kamituga, to increase resources and define new targets. All Banro projects along the 210-kilometre Twangiza-Namoya gold belt have complete mining licences and are 100% owned.

AN OXIDE STRATEGY

Banro's strategy for increasing resources, reserves and gold production is focused on the easily mined and processed gold-bearing oxide material. Beginning with an annual production of approximately 120,000 ounces at Twangiza, Banro's plans include the development of several of its oxide deposits across the Twangiza-Namoya gold belt to add an additional 300,000 ounces, increasing annual production to +400,000 ounces over the next several years.

CORPORATE STRUCTURE

Shares outstanding	197,015,576
Broker warrants	1,025,000
Options	12,472,763
Fully diluted	210,513,339

SHAREHOLDINGS

Management	15%
Institutional	75%
Retail	10%

INVESTMENT HIGHLIGHTS

- Twangiza (oxide) open pit mine is expected to produce 120,000 ounces of gold annually at a projected cash cost of under \$500/oz
- At Namoya, construction is scheduled to begin in 2012 on an open pit operation using a hybrid heap leach system that will be designed to produce 124,000 ounces per year at a projected cash cost of under \$500/oz with a capital expenditure of \$118 million
- At Lugushwa, a heap leach scoping study and metallurgical work are planned for 2011
- At Kamituga, geochemical surveys and drill programs will get underway in early 2012 to increase resources
- Twangiza (sulphide), a second and much larger Twangiza mine, will come under production consideration following development of other gold-bearing oxide materials in Banro's pipeline
- Banro has delineated 6.74 million ounces of gold in the Measured & Indicated categories and 4.29 million ounces in Inferred – all along the Twangiza-Namoya gold belt in NE DRC

TWANGIZA-NAMOYA GOLD BELT

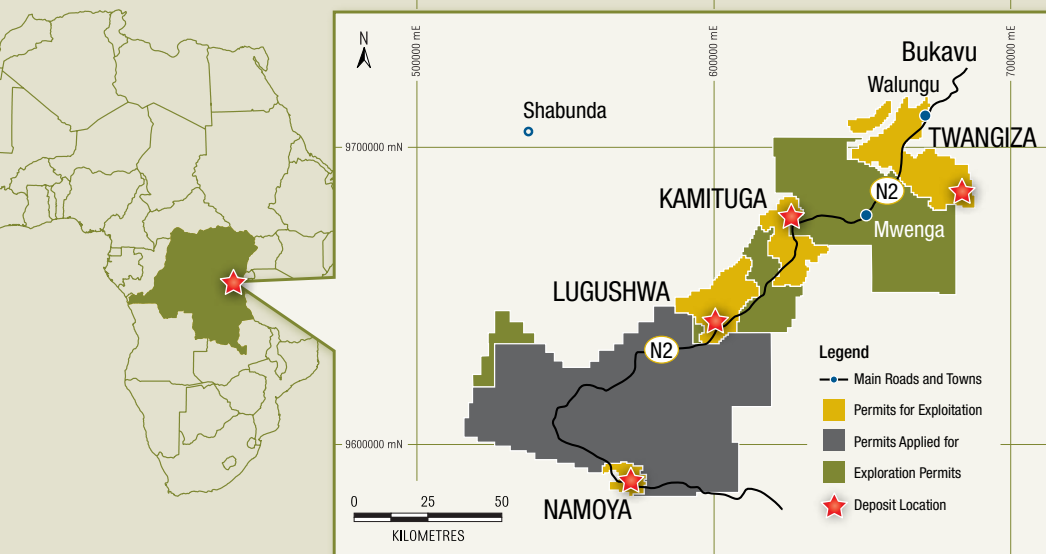
This 210-kilometres-long gold belt in the northeast Congo is equal in size and geologic potential to the Ashanti gold belt in Ghana, which hosts millions of ounces. Banro's four key properties, each with a mining licence, lies along this belt. Twangiza, Kamituga and

Lugushwa may be accessed from the N2 Highway running down the centre of the belt, while Namoya has an access road from a highway to the east of the belt. Banro has, to date, explored less than 10% of this historically productive gold belt.

RESOURCES

Property	Measured			Indicated			Inferred		
	Tons	Au g/t	Oz gold	Tons	Au g/t	Oz gold	Tons	Au g/t	Oz gold
Twangiza	17,200,000	2.40	1,320,000	90,300,000	1.50	4,280,000	8,200,000	1.70	400,000
Kamituga							7,260,000	3.90	915,000
Lugushwa							37,000,000	2.30	2,735,000
Namoya	4,270,700	2.76	379,000	10,305,455	2.29	759,330	3,419,250	2.22	244,300
TOTAL			1,699,000			5,039,300			4,294,300

Twangiza: At 0.5 g/t Au cut-off; Kamituga and Lugushwa: At 1 g/t Au cutoff; Namoya: At 0.4 g/t Au cut-off



- Gold production from Twangiza oxide mine
- Four fully-licensed oxide gold projects along 210-kilometres-long Twangiza-Namoya gold belt
- Aggressive growth strategy with high Internal Rate of Return (IRR)
- Experienced mine development team moving from Twangiza to Namoya
- Cash flow from production beginning in early 2012

THE BANRO FOUNDATION

The Banro Foundation is a registered charity based in Bukavu, DRC and funded by Banro Corporation with a mandate to improve the lives of thousands of people living in South Kivu and Maniema provinces through strategic investments in education, health and social infrastructure.

For more information, contact Martin Jones, *Banro Foundation Chairman* +1 416 366 2221 ext 3213 or email mjones@banro.com.



MANAGEMENT & BOARD

Simon Village, *President, CEO & Director*
Arnold Kondrat, *Executive VP & Director*
Donat Madilo, *CFO*
Peter Cowley, *Director*
John Clarke, *Director*
Bernard van Rooyen, *Director*
Dr. Peter Ruxton, *Director*
Richard Lachcik, *Director*

CONTACT BANRO

1 First Canadian Place
 100 King St. West, Suite 7070
 Toronto, Ontario, Canada M5X 1E5
 +1 416 366 2221
 +1 800 714 7938
info@banro.com
www.banro.com
Investor Relations
 Naomi Nemeth
nnemeth@banro.com



Qualified Person

Daniel K. Bansah, Vice President, Exploration and a qualified person as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information included in this brochure with respect to mineral resources and reserves.

Additional information, including Banro's Annual Information Form date March 29, 2011, is available at www.SEDAR.com.

This document contains forward looking information including, but not limited to assumptions with respect to production, costs, mineral resource estimates, timing and objectives of exploration and development, etc. Although the Company believes that these assumptions are reasonable, such statements are not guarantees of future performance.